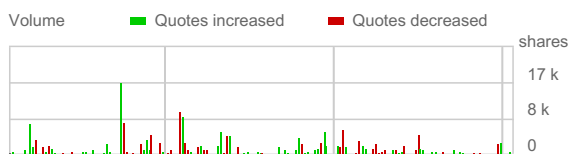
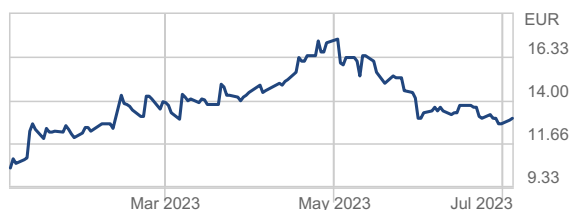


COMPANY PROFILE

GRAMMER AG, which has its head office in Ursensollen, operates in two business segments: GRAMMER develops and produces high-quality interior and operating systems and innovative thermoplastic components for the global automotive industry. GRAMMER is a full service provider of driver and passenger seats for trucks, buses, trains and offroad vehicles. At present, GRAMMER AG has about 14,000 employees in 19 countries around the world. Its revenue in 2021 was about EUR 1.9 billion. GRAMMER shares are listed in the Prime Standard and traded on the Munich and Frankfurt stock exchanges via the Xetra electronic trading platform.

SHARE CHART



MANAGEMENT BOARD



Jens Öhlenschläger
CEO



Jurate Keblyte
CFO

SUPERVISORY BOARD

- › Dr. Martin Kleinschmitt (Chairman)
- › Antje Wagner
- › Martin Heiss
- › Klaus Bauer
- › Dipl.-Volkswirtin Dagmar Rehm
- › Dipl.-Ing. Jürgen Kostanjevec
- › Horst Ott (Deputy Chairman)
- › Andrea Elsner
- › Dr.-Ing. Ping He
- › Gabriele Sons
- › Prof. Dr.-Ing. Birgit Vogel-Heuser
- › Peter Kern

FINANCIAL CALENDAR

Mar 30, 2023	Analyst Conference
Mar 30, 2023	Balance Sheet Press Conference
Mar 30, 2023	Publication Annual Financial Report
Mar 30, 2023	Press Release - Annual Financial Report
Apr 27, 2023	Publication Quarterly Statement (call-date Q1)
Apr 27, 2023	Press Release - Quarterly Statement (call-date Q1)
May 10, 2023	Annual General Meeting
Aug 14, 2023	Publication Half-yearly Financial Report
Aug 14, 2023	Press Release - Half-yearly Financial Report
Oct 30, 2023	Publication Quarterly Statement (call-date Q3)
Oct 30, 2023	Press Release - Quarterly Statement (call-date Q3)

ANALYSTS

M.M. Warburg	12.08.2022	Hold
Oddo BHF	27.10.2022	Outperform

STOCK FUNDAMENTALS

ISIN	DE0005895403	Last Dividend	€ 0.00 (for FY 2022)
WKN	589540	No. of shares	15,237,922
Share type	Ordinary	Market Cap	EUR 198.09 mn
Segment	Prime Standard	52 week high	17.60 EUR
Index		52 week low	7.54 EUR
Branch	Automotive	Stock exchanges	GRAMMER shares are traded in the official segment of the Frankfurt and Munich stock exchanges via the XETRA electronic platform and in over-the-counter trading on the Stuttgart, Berlin and Hamburg stock exchanges

SHAREHOLDER STRUCTURE

Jiye Auto Parts GmbH*	86.20%
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*associated company of Ningbo Jifeng

KEY FIGURES

Annual figures	2022	2021	2020	2019	2018
in EUR m					
Group revenue	2,158.8	1,903.0	1,710.7	2,038.5	1,861.3
EMEA revenue	1,131.4	1,061.5	965.8		
Americas revenue	672.5	517.7	476.6		
APAC revenue	426.7	406.3	339.2		
Income statement					
EBIT	(45.0)	18.9	(46.1)	74.5	48.7
EBIT margin (in %)	(2.1)	1.0	(2.7)	3.7	2.6
Profit/loss (-) before tax	(62.8)	6.7	(70.7)	63.6	34.5
Net profit/loss (-)	(78.6)	0.6	(64.7)	43.5	23.2
Balance sheet					
Total assets	1,444.6	1,483.4	1,376.4	1,474.4	1,441.4
Equity	301.1	345.6	302.2	342.2	314.8
Equity ratio (in %)	21	23	22	23	22
Net debt	429.3	420.2	358.0	370.0	277.4
Cash flow statement					
Investments (without acquisitions)	91.0	114.7	83.8	132.8	73.9
Depreciation and amortization	162.4	84.2	87.8	85.3	52.3
Employees annual average	14,044	14,006	14,192	14,910	13,439

Quarterly figures					
EUR m					
	Q1 2023	Q1 2022	Q3 2022	Q3 2021	
Group revenue	589.1	515.0	519.6	468.8	
Revenue EMEA	328.5	289.7	272.4	237.9	
Revenue AMERICAS	159.5	154.1	174.4	129.8	
Revenue APAC	117.4	89.1	128.6	84.8	
Income statement					
EBIT	11.7	(1.2)	15.0	(1.4)	
EBIT margin (%)	5.4	3.9	2.7	(0.3)	
Operating EBIT	13.9	(2.5)	14.2	(1.7)	
Operating EBIT margin (%)	2.4	(0.5)	2.5	(0.4)	
Earnings before taxes	3.9	(2.2)	16.0	(5.6)	
Net profit	2.9	(8.0)	9.8	(5.0)	
Statement of Financial Position					
Total assets	1,428.9	1,518.9			
Equity	301.3	355.8			
Equity ratio (%)	21.1	23.4			
Net debt	427.1	436.8			
Gearing (%)	141.8	122.8			
Statement of Cash Flow					
Capital expenditure (without financial assets)	14.4	14.3	27.0	30.1	
Depreciation and amortization	20.4	21.5	22.9	21.1	
Free cash flow	8.7	(12.0)	4.4	5.4	

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